

SECURITIES TRANSFER INSTRUCTIONS

**If you are transferring securities
from your broker to Wesleyan**

Notify your broker:

Wesleyan Contact

Attn: **Ariel Marzouca-Jaunai**
Wesleyan University
Office of Advancement
291 Main Street
Middletown, CT 06457
amarzoucajau@wesleyan.edu
860-685-3713

Send:

1. Name of Donor
2. Name of Security
3. Number of shares (or \$ value of shares you will transfer)
4. Address for transfer:
Attn: **Philip Gottlick**
Wesleyan University
(Acct. #: 5VZ-02103)
Merrill Lynch
Building C, 3rd Floor
350 Goose Lane Road
Guilford, CT 06443
(203) 204-0707 or
(888) 206-2858
5. Merrill Lynch DTC #: **8862**
6. Wesleyan's Tax ID: **06-0646959**

Gift Date:

**If you are transferring securities
directly to Wesleyan**

Wesleyan Contact

Attn: **Ariel Marzouca-Jaunai**
Wesleyan University
Office of Advancement
291 Main Street
Middletown, CT 06457
amarzoucajau@wesleyan.edu
860-685-3713

Send:

1. Unendorsed certificates
2. Letter with your name, class year, address by registered mail to:
Ariel Marzouca-Jaunai
(at address listed above)

In a separate envelope:

3. Stock power form with only only your signature included. Each stock certificate requires a separate stock power form.

Gift Date:

Later of your two postmarked envelopes