



GIFT PLANNING



OLIN
SOCIETY

Become a member of the **Olin Society**, and you will be supporting **Wesleyan** University's distinctive liberal arts education. Planned gifts, which can fund scholarships, faculty development, academic research, and more, might include:

Beneficiary Designations - name Wesleyan as the beneficiary of a retirement plan, donor advised fund, paid life insurance policy, or financial assets.

Bequests - include Wesleyan in your will or revocable trust.

Founder's Pledge – entrepreneurs who make gifts of closely-held stock or promise a percentage or fixed amount of value from a future liquidity event.

Life Income Gifts - Charitable Gift Annuities and Charitable Remainder Unitrusts provide tax benefits and payments to you and/or a loved one during life and the remaining principal is transferred to Wesleyan.

Charitable IRA Rollover/Qualified charitable distribution - If you are age 70 ½ or older, each year you can instruct your IRA administrator to make a distribution to Wesleyan without having it count as taxable income. Starting at age 73, this rollover can satisfy your minimum required distribution.

YOUR LEGACY IS WESLEYAN'S FUTURE

Join over **1,500** members of this community who have made a commitment to the future of Wesleyan through a planned gift. By establishing a planned gift for Wesleyan, you will become part of the Olin Society, which honors alumni, spouses, families, and friends who have included the University in their estate plans. The Society is named for Stephen Henry Olin, Class of 1866, and his wife Emeline, who nurtured the growth of the University and helped fund the construction of Olin Library with an innovative charitable annuity.

THIS IS NOT A CAMPAIGN. THIS IS WESLEYAN.

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